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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1799)

ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 APRIL 2018

References are made to the notice of the first extraordinary general meeting in 2018 of Xinte Energy Co., Ltd. (the “**Company**”) dated 27 February 2018 and the revised notice (the “**Notice**”) of the first extraordinary general meeting in 2018 and the circular (the “**Circular**”) of the Company both of which dated 27 March 2018. Capitalised terms used in this announcement shall have the same meanings as defined in the Notice and the Circular unless the context otherwise requires.

EGM

The Company has held the extraordinary general meeting (the “**EGM**”) at conference room, 21/F, TBEA Co., Ltd. at No. 189, South Beijing Road, Changji, Xinjiang, the People's Republic of China (the “**PRC**”) at 11:00 a.m. on Monday, 16 April 2018. The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Company. The EGM was chaired by Ms. Guo Junxiang, the Director of the Company.

As at the date of the EGM, the total number of issued Shares of the Company is 1,045,005,162 Shares, in which 731,529,532 are Domestic Shares and 313,475,630 are H Shares, all of which entitle the holders to attend the EGM and vote for or against or abstain from voting on the resolutions (the “**Resolutions**”) proposed at the EGM. Shareholders holding an aggregate of 940,594,303 Shares with voting rights, representing approximately 90.01% of the total number of the Shares of the Company in issue with voting rights, attended the EGM either in person or by proxy.

As at the date of the EGM, TBEA held 630,127,249 Shares, representing approximately 60.30% of the total issued capital of the Company. TBEA has material interests in the ordinary resolution No. 2, and thus should abstain from voting on the ordinary resolution No. 2 at the EGM in accordance with the Rule 14A.36 of the Listing Rules. As at the date of the EGM, Xinjiang Tebian held 58,246,308 Shares, representing approximately 5.57% of the total issued share capital of the Company. Xinjiang Tebian has material interests in the ordinary resolution No. 3, and thus should abstain from voting on the ordinary resolution No. 3 at the EGM in accordance with the Rule 14A.36 of the Listing Rules. There were no Shareholders whose Shares entitle such Shareholders to attend the EGM, are instead required to abstain from voting in favour of any Resolutions in accordance with Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions. All the Resolutions were voted by way of poll. Save for the information disclosed above, no Shareholder is required under the Listing Rules to abstain from voting on any of the resolutions. Computershare Hong Kong Investor Services Limited, the H share registrar of the Company, acted as the scrutineer for vote-taking at the EGM. Two representatives from the Shareholders of the Company and one Supervisor of the Company also participated in the vote-taking, vote-tabulation and acted as the scrutineer for vote-taking.

The poll results in respect of each of the Resolutions are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
1.	To consider and approve a 36,000-ton-per-annum high-purity polysilicon industrial production upgrade project (the “ Project ”), which will increase the Company’s total polysilicon production capacity to 66,000 tons per annum be and are hereby generally and unconditionally approved and the directors of the Company acting together or by committee, or any director of the Company acting individually, be and is hereby authorised to do all such further acts and things and execute such further documents and take all such steps which in his/her/their opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of the Project;	940,594,303 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
2.	To consider and approve the continuing connected transactions entered with TBEA Co., Ltd. (the “TBEA”) contemplated under the below framework agreements be and are hereby generally and unconditionally approved and the directors of the Company acting together or by committee, or any director of the Company acting individually, be and is hereby authorised to do all such further acts and things and execute such further documents and take all such steps which in his/her/their opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such continuing connected transactions:			
2.1.	the New Product Procurement Framework Agreement (Type 1) entered into between TBEA and the Company on 15 December 2017, and the proposed annual caps of the New Product Procurement Framework Agreement (Type 1);	311,667,854 (100%)	0 (0%)	0 (0%)
2.2.	the New Coal Procurement Framework Agreement (Type 2) entered into between TBEA and the Company on 15 December 2017, and the proposed annual caps of the New Coal Procurement Framework Agreement (Type 2);	311,667,854 (100%)	0 (0%)	0 (0%)
2.3.	the New Miscellaneous Services Framework Agreement (Type 4) entered into between TBEA and the Company on 15 December 2017, and the proposed annual caps of the TBEA Framework Agreements.	311,667,854 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		Number of Votes (%)		
		For	Against	Abstain
3.	To consider and approve the continuing connected transactions entered with Xinjiang Tebian (Group) Co., Ltd. (the “ Xinjiang Tebian ”) contemplated under the below framework agreements be and are hereby generally and unconditionally approved and the directors of the Company acting together or by committee, or any director of the Company acting individually, be and is hereby authorised to do all such further acts and things and execute such further documents and take all such steps which in his/her/their opinion may be necessary, desirable or expedient to implement and/or give effect to the terms of such continuing connected transactions:			
3.1.	the New Product Procurement Framework Agreement (Type 3) entered into between Xinjiang Tebian and the Company on 15 December 2017, and the proposed annual caps of the New Product Procurement Framework Agreement (Type 3);	882,347,995 (100%)	0 (0%)	0 (0%)
3.2.	the New Miscellaneous Services Framework Agreement (Type 5) entered into between Xinjiang Tebian and the Company on 15 December 2017, and the proposed annual caps of the New Miscellaneous Services Framework Agreement (Type 5); and	882,347,995 (100%)	0 (0%)	0 (0%)
3.3.	the Transportation Services Framework Agreement (Type 6) entered into between Xinjiang Tebian and the Company on 15 December 2017, and the proposed annual caps of the Transportation Services Framework Agreement (Type 6).	882,347,995 (100%)	0 (0%)	0 (0%)

As more than a half of the votes from the Shareholders (including their proxies) attending the EGM were cast in favour of the Resolutions numbered 1 to 3, these Resolutions were duly passed as ordinary resolutions.

Save as the above Resolutions, the Company has not received any proposal put forward by any Shareholders holding 3% or more of the Shares carrying voting rights of the Company.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
16 April 2018

As at the date of this announcement, the Board of the Company consists of Mr. Zhang Jianxin, Mr. Ma Xuping and Mr. Yin Bo as executive Directors; Mr. Zhang Xin, Ms. Guo Junxiang and Mr. Tao Tao as non-executive Directors; Mr. Qin Haiyan, Mr. Yang Deren and Mr. Wong, Yui Keung Marcellus as independent non-executive Directors.